

**Welcome to Pinnacle Endodontics, Periodontics and Implants**

Embree A. Dowling, D.M.D. \* Patti C. Dowling, D.M.D. \* Iveliss Rodriguez, D.M.D. \* Jesse Rosario, D.M.D.

**Patient Information:**

Mr.  Mrs.  Ms.  Dr. First Name \_\_\_\_\_ M.I. \_\_\_\_ Last Name \_\_\_\_\_  
 Male  Female  Prefer not to disclose

Birth Date \_\_\_\_\_ Age \_\_\_\_\_ Social Sec # \_\_\_\_\_ E-mail \_\_\_\_\_

Street Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Cell (\_\_\_\_) \_\_\_\_\_ Home (\_\_\_\_) \_\_\_\_\_ Work (\_\_\_\_) \_\_\_\_\_

Employer \_\_\_\_\_ Referred by \_\_\_\_\_

Dentist Name \_\_\_\_\_ Orthodontist Name \_\_\_\_\_

**Minor accompanying parent/guardian information:**  Father  Mother  Other (relation) \_\_\_\_\_

First Name \_\_\_\_\_ Last Name \_\_\_\_\_ SS# \_\_\_\_\_ DOB \_\_\_\_\_

Cell (\_\_\_\_) \_\_\_\_\_ Home (\_\_\_\_) \_\_\_\_\_ Work (\_\_\_\_) \_\_\_\_\_

Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

**HIPPA ACKNOWLEDGEMENT** I acknowledge receipt of a copy of the Pinnacle Endodontics, Periodontics and Implants Notice of Privacy Practices

\_\_\_\_\_  
Signature of Patient (Parent/Guardian if Minor) Name Date

**AUTHORIZE THE RELEASE OF MY MEDICAL AND FINANCIAL RECORDS TO THE FOLLOWING:**

Name \_\_\_\_\_ Relationship \_\_\_\_\_

Name \_\_\_\_\_ Relationship \_\_\_\_\_

Pharmacy \_\_\_\_\_  
Name Address Phone Number

**Primary Dental Insurance**

**Secondary Dental Insurance**

Subscriber Name Relation Date of Birth

Subscriber Name Relation Date of Birth

Group# \_\_\_\_\_ Employer \_\_\_\_\_

Group# \_\_\_\_\_ Employer \_\_\_\_\_

Insurance Co Name \_\_\_\_\_

Insurance Co Name \_\_\_\_\_

Telephone# (\_\_\_\_) \_\_\_\_\_

Telephone# (\_\_\_\_) \_\_\_\_\_

SS# \_\_\_\_\_ ID # \_\_\_\_\_

SS# \_\_\_\_\_ ID # \_\_\_\_\_



# PINNACLE

ENDODONTICS • PERIODONTICS • IMPLANTS

## MEDICAL HISTORY

PATIENT NAME \_\_\_\_\_ Birth Date \_\_\_\_\_

Although dental personnel primarily treat the area in and around your mouth, your mouth is a part of your entire body. Health problems that you may have, or medication that you may be taking, could have an important interrelationship with the dentistry you will receive. Thank you for answering the following questions.

Are you under a physician's care now?  Yes  No If yes, please explain: \_\_\_\_\_

Have you ever been hospitalized or had a major operation?  Yes  No If yes, please explain: \_\_\_\_\_

Have you ever had a serious head or neck injury?  Yes  No If yes, please explain: \_\_\_\_\_

Are you taking any medications, pills, or drugs?  Yes  No If yes, please explain: \_\_\_\_\_

Do you take, or have you taken, Phen-Fen or Redux?  Yes  No \_\_\_\_\_

Have you ever taken Fosamax, Boniva, Actonel or any other medications containing bisphosphonates?  Yes  No \_\_\_\_\_

Are you on a special diet?  Yes  No

Do you use tobacco?  Yes  No

Do you use controlled substances?  Yes  No

Women: Are you

Pregnant/Trying to get pregnant?  Yes  No Taking oral contraceptives?  Yes  No Nursing?  Yes  No

Are you allergic to any of the following?

Aspirin  Penicillin  Codeine  Local Anesthetics  Acrylic  Metal  Latex  Sulfa drugs

Other If yes, please explain: \_\_\_\_\_

Do you have, or have you had, any of the following?

- |                           |  |                           |  |                       |  |                            |  |
|---------------------------|--|---------------------------|--|-----------------------|--|----------------------------|--|
| AIDS/HIV Positive         | <input type="radio"/> Yes <input type="radio"/> No | Cortisone Medicine        | <input type="radio"/> Yes <input type="radio"/> No | Hemophilia            | <input type="radio"/> Yes <input type="radio"/> No | Radiation Treatments       | <input type="radio"/> Yes <input type="radio"/> No |
| Alzheimer's Disease       | <input type="radio"/> Yes <input type="radio"/> No | Diabetes                  | <input type="radio"/> Yes <input type="radio"/> No | Hepatitis A           | <input type="radio"/> Yes <input type="radio"/> No | Recent Weight Loss         | <input type="radio"/> Yes <input type="radio"/> No |
| Anaphylaxis               | <input type="radio"/> Yes <input type="radio"/> No | Drug Addiction            | <input type="radio"/> Yes <input type="radio"/> No | Hepatitis B or C      | <input type="radio"/> Yes <input type="radio"/> No | Renal Dialysis             | <input type="radio"/> Yes <input type="radio"/> No |
| Anemia                    | <input type="radio"/> Yes <input type="radio"/> No | Easily Winded             | <input type="radio"/> Yes <input type="radio"/> No | Herpes                | <input type="radio"/> Yes <input type="radio"/> No | Rheumatic Fever            | <input type="radio"/> Yes <input type="radio"/> No |
| Angina                    | <input type="radio"/> Yes <input type="radio"/> No | Emphysema                 | <input type="radio"/> Yes <input type="radio"/> No | High Blood Pressure   | <input type="radio"/> Yes <input type="radio"/> No | Rheumatism                 | <input type="radio"/> Yes <input type="radio"/> No |
| Arthritis/Gout            | <input type="radio"/> Yes <input type="radio"/> No | Epilepsy or Seizures      | <input type="radio"/> Yes <input type="radio"/> No | High Cholesterol      | <input type="radio"/> Yes <input type="radio"/> No | Scarlet Fever              | <input type="radio"/> Yes <input type="radio"/> No |
| Artificial Heart Valve    | <input type="radio"/> Yes <input type="radio"/> No | Excessive Bleeding        | <input type="radio"/> Yes <input type="radio"/> No | Hives or Rash         | <input type="radio"/> Yes <input type="radio"/> No | Shingles                   | <input type="radio"/> Yes <input type="radio"/> No |
| Artificial Joint          | <input type="radio"/> Yes <input type="radio"/> No | Excessive Thirst          | <input type="radio"/> Yes <input type="radio"/> No | Hypoglycemia          | <input type="radio"/> Yes <input type="radio"/> No | Sickle Cell Disease        | <input type="radio"/> Yes <input type="radio"/> No |
| Asthma                    | <input type="radio"/> Yes <input type="radio"/> No | Fainting Spells/Dizziness | <input type="radio"/> Yes <input type="radio"/> No | Irregular Heartbeat   | <input type="radio"/> Yes <input type="radio"/> No | Sinus Trouble              | <input type="radio"/> Yes <input type="radio"/> No |
| Blood Disease             | <input type="radio"/> Yes <input type="radio"/> No | Frequent Cough            | <input type="radio"/> Yes <input type="radio"/> No | Kidney Problems       | <input type="radio"/> Yes <input type="radio"/> No | Spina Bifida               | <input type="radio"/> Yes <input type="radio"/> No |
| Blood Transfusion         | <input type="radio"/> Yes <input type="radio"/> No | Frequent Diarrhea         | <input type="radio"/> Yes <input type="radio"/> No | Leukemia              | <input type="radio"/> Yes <input type="radio"/> No | Stomach/Intestinal Disease | <input type="radio"/> Yes <input type="radio"/> No |
| Breathing Problem         | <input type="radio"/> Yes <input type="radio"/> No | Frequent Headaches        | <input type="radio"/> Yes <input type="radio"/> No | Liver Disease         | <input type="radio"/> Yes <input type="radio"/> No | Stroke                     | <input type="radio"/> Yes <input type="radio"/> No |
| Bruise Easily             | <input type="radio"/> Yes <input type="radio"/> No | Genital Herpes            | <input type="radio"/> Yes <input type="radio"/> No | Low Blood Pressure    | <input type="radio"/> Yes <input type="radio"/> No | Swelling of Limbs          | <input type="radio"/> Yes <input type="radio"/> No |
| Cancer                    | <input type="radio"/> Yes <input type="radio"/> No | Glaucoma                  | <input type="radio"/> Yes <input type="radio"/> No | Lung Disease          | <input type="radio"/> Yes <input type="radio"/> No | Thyroid Disease            | <input type="radio"/> Yes <input type="radio"/> No |
| Chemotherapy              | <input type="radio"/> Yes <input type="radio"/> No | Hay Fever                 | <input type="radio"/> Yes <input type="radio"/> No | Mitral Valve Prolapse | <input type="radio"/> Yes <input type="radio"/> No | Tonsillitis                | <input type="radio"/> Yes <input type="radio"/> No |
| Chest Pains               | <input type="radio"/> Yes <input type="radio"/> No | Heart Attack/Failure      | <input type="radio"/> Yes <input type="radio"/> No | Osteoporosis          | <input type="radio"/> Yes <input type="radio"/> No | Tuberculosis               | <input type="radio"/> Yes <input type="radio"/> No |
| Cold Sores/Fever Blisters | <input type="radio"/> Yes <input type="radio"/> No | Heart Murmur              | <input type="radio"/> Yes <input type="radio"/> No | Pain in Jaw Joints    | <input type="radio"/> Yes <input type="radio"/> No | Tumors or Growths          | <input type="radio"/> Yes <input type="radio"/> No |
| Congenital Heart Disorder | <input type="radio"/> Yes <input type="radio"/> No | Heart Pacemaker           | <input type="radio"/> Yes <input type="radio"/> No | Parathyroid Disease   | <input type="radio"/> Yes <input type="radio"/> No | Ulcers                     | <input type="radio"/> Yes <input type="radio"/> No |
| Convulsions               | <input type="radio"/> Yes <input type="radio"/> No | Heart Trouble/Disease     | <input type="radio"/> Yes <input type="radio"/> No | Psychiatric Care      | <input type="radio"/> Yes <input type="radio"/> No | Venereal Disease           | <input type="radio"/> Yes <input type="radio"/> No |
|                           |  |                           |  |                       |  | Yellow Jaundice            | <input type="radio"/> Yes <input type="radio"/> No |

Have you ever had any serious illness not listed above?  Yes  No

Comments: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my (or patient's) health. It is my responsibility to inform the dental office of any changes in medical status.

SIGNATURE OF PATIENT, PARENT, or GUARDIAN \_\_\_\_\_ DATE \_\_\_\_\_

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**FINANCIAL POLICY/CANCELATION POLICY**

- All services rendered are subject to review until paid by insurance and therefore the amount we collect for your co-pay is on an **ESTIMATE**. Once the claims are paid and adjustments if any are made the balance remaining is your responsibility.
- We will submit a predetermination of benefits to your insurance, this can delay surgery 4-8 weeks and is still not a guarantee of payment.
- The patient, or legal guardian for minors, is responsible for all amounts not covered by the insurance.
- If after 90 days there is still a balance on the account, the patient or legal guardian is responsible for the balance, all rebilling charges, interest charges, collection costs and attorney fees.
- **If you choose to not provide us with your social security number (accompanying legal guardian if patient is a minor) then we will collect up front for all procedures and file for your insurance to reimburse you.**
- Full payment is due at the time service.
- If you do not provide at least 24 hours notice when canceling or rescheduling a surgery appointment, you must pre-pay your copay prior to rescheduling the appointment.
- **THE INDIVIDUAL PAYING FOR THE SERVICES RENDERED MUST BE PRESENT IN OUR OFFICE AT THE TIME OF PAYMENT.**
- Patient payments can be made by cash, credit card or care credit.

I have read and understand and agree to this financial policy.

\_\_\_\_\_  
**Signature of patient/Responsible Party**

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
**Name of Patient**

\_\_\_\_\_  
**Name of Responsible Party (if patient  
Is a minor)**

Dr. E. Alan Dowling, DMD  
Periodontist  
Dr. Patti C. Dowling, DMD  
Endodontist  
Dr. Jesse Rosario, DMD  
Endodontist  
Dr. Iveliss Rodriguez, DMD  
Periodontist



6150 Metrowest Blvd.  
Suite 301  
Orlando, FL 32835  
  
(407) 532-9856  
[www.pinnacle-epi.com](http://www.pinnacle-epi.com)

## ATTENTION

I understand that a CBCT scan might be taken at my visit today as part of my assessment for periodontal/endodontic treatment. I acknowledge that my dental insurance offers **NO** coverage for the scan and accept the fee incurred ranging from \$175 to \$275.

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Print name

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Signature

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Date



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**Opioid Addiction Prevention Act 2017 (CS/CS HB21)**

Prescription opioids can be used to help relieve moderate to severe pain when recovering from surgery. They should be used for breakthrough pain as acetaminophen and NSAIDS are the first choice. Due to the opioid epidemic that we are facing, the Opioid Addiction Prevention Act was signed into law in 2017 and practitioners are obliged to follow these guidelines:

- Prescribers will consult the state Prescription Monitoring Program (PDMP) before prescribing you opioids.
- No prescription for opioids is allowed if you have another recent prescription, if you have been prescribed opioids by 4 or more doctors or if opioids have been filled in multiple pharmacies. In these situations an alternative medication will be prescribed.
- Prescriptions are limited to a 3-day supply. If medicine is lost, stolen or used up sooner than indicated your medication will not be replaced.
- IF A REFILL IS REQUIRED, CONTACT YOUR DOCTOR DURING NORMAL BUSINESS HOURS. ANY REFILLS WILL BE READY THE NEXT BUSINESS DAY. REFILLS WILL NOT BE PROVIDED ON NIGHTS, HOLIDAYS OR WEEKENDS.

Prior to taking opioids you must:

- Report any and all medications and health issues to your prescribing doctors.
- Report any addiction problem to your doctor.
- Do not take other medications or prescribed opioids from other doctors without informing them.
- Never use another person's prescription opioids or share, sell or trade your own ordered.
- Always take the prescribed opioid as directed and never take more than your doctor ordered.
- Understand that opioids have side effects such as nausea, vomiting, dry mouth, sleepiness, dizziness, confusion, depression, itching, sweating, constipation and addiction. An overdose can cause slowed breathing, which could be fatal.

My signature below acknowledges I have read and understand the information provided to me and my questions have been answered.

Patient Name \_\_\_\_\_ Date \_\_\_\_\_

Signature(Parent if patient is a minor): \_\_\_\_\_

# **Patient COVID-19 Advisory and Acknowledgement**

## **Receiving Dental Treatment During the COVID-19 Pandemic**

Dear Patient:

You have presented to the office today for a dental condition which can be treated at this time but could be postponed if needed, until the current COVID-19 risk period abates. Please be advised of the following:

While our office complies with State Health Department and the Centers for Disease Control and Prevention infection control guidelines to prevent the spread of the COVID-19 virus, we cannot make any guarantees.

Our staff are symptom-free and, to the best of their knowledge, have not been exposed to the virus. However, since we are a place of public accommodation, other persons (including other patients) could be infected, with or without their knowledge.

In order to reduce the risk of spreading COVID-19, we have asked you a number of "screening" questions below. For the safety of our staff, other patients, and yourself, please be truthful and candid in your answers.

Have you received the COVID-19 vaccine?    Yes - Dose 1 \_\_\_ Dose 2 \_\_\_ / No  
Do you have any shortness of breath?        Yes / No  
Do you have a runny nose?                    Yes / No  
Do you have a sore throat?                    Yes / No

Within the last 21 days have you traveled to any foreign country or within the U.S.? If so, when and where did you travel?

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Patient/ Responsible Party (Print and Sign Name)

Date